

LAW OFFICES  
**SPENDER & ROBB, P.C.**  
A PROFESSIONAL CORPORATION

The Cornerstone Buildings  
1289 S. Linden Road, Suite B  
Flint, MI 48532

TAXPAYER ID NUMBER  
38-2814183

TELEPHONE: (810) 230-1415  
FAX: (810) 732-0144

May 27, 2008

Invoice # 35307

Mr. Greg McKnight  
5154 Miller Road  
Suite F  
Flint MI 48507

**Professional Services**

	<u>Hours</u>
4/27/2008 - MAR Preparation for hearing on three Motions - Motion to Appoint Receiver, Consolidation and Entry of Default.	4.50
4/28/2008 - MER Receipt and review of motion for court to issue letters rogatory for witnesses; conduct research regarding letters rogatory.	2.00
- MAR Various emails with Richard Roth; telephone conference with Richard Roth; telephone conference with Greg McKnight regarding status of hearing; telephone conference with Judge Yuille's Court regarding adjournment of hearings to April 29, 2008.	0.80
4/29/2008 - MER Finalized research and dictated Answer and Brief to Motion for Letters Rogatory	2.50
- MAR Appeared in Genesee County Circuit Court before Judge Yuille for hearings on Motions regarding Entry of Default, Appointment of Receiver and Consolidation; Work on injunctive issues following hearing wherein Court entered temporary injunction; telephone conference with Greg McKnight and Richard Roth regarding all issues associated therewith.	5.00

MAR 10.3

14.8  
4.5 MER

5/29/2008

Hours

- |           |       |   |      |
|-----------|-------|---|------|
| 4/30/2008 | - DMW | Brief meeting with Attorney Robb and client regarding FDCPA issues. Brief research regarding same.  | 0.50 |
|           | - MER | Conduct research regarding MCR 2.309 and 2.304 and on Court's authority to extend time to extend discovery; dictate answer to Motion to Compel; and draft brief in opposition of Plaintiff's Motion to Compel Answers.  | 3.00 |
|           | - MAR | Telephone conference with Richard Roth; email to and from Richard Roth meeting with Greg regarding asset list and work on same.   | 3.00 |
| 5/1/2008  | - SFS | Review Court Order.   | 0.20 |
|           | - DMW | Reviewed and revised Response to Motion for Letters Rogatory and Brief in Support. Finalized for filing with Court.   | 2.50 |
|           | - MAB | Work on Motions for Letters Rogatory; continued working responsive pleadings on complaints for civil lawsuits.  | 4.50 |
| 5/2/2008  | - DMW | Telephone conference with Attorney Jonna Grossbardt regarding FDCPA research.   | 0.20 |
|           | - MER | Conduct research regarding MCR 2.306 regarding court's authority to adjourn depositions; dictate motion, brief, notice of hearing and order to adjourn deposition of Greg McKnight.                                     | 2.00 |
|           | - MAB | Preparation of Appearances for Plaintiffs Zielinsky, Bradley, Bonnice, Davis, Kusak, Slivka, Raeche, Dixon, Stoneman, Wood, Casey, Ward and Scutt; input pleadings for responses.                                       | 4.00 |
| 5/5/2008  | - MAB | Work on Deborah Villages and Timothy Schoen Complaints; enter appearances and work on Answers to Complaints and Affirmative Defenses; telephone conference with Melissa at Michael Winterfield's office regarding same. | 4.50 |
|           | - MAR | Conference with Gary Nitzkin; memorandum to Richard Roth; receipt and review of proposed affidavit; conference with client.   | 2.75 |

MAB → 13

MAR 5.75

DMW 3.72

MER 2

S.00

SFS .2

~~2.75~~

MAB

Mr. Greg McKnight

Page 3

5/29/2008

Hours

- 5/6/2008 - MAB Telephone conference with Fran at Genesee County Circuit Court Clerks office regarding James Wood Appearance, case caption, case numbers to refer to the consolidated cases; work on complaints of Bonnice and Bradley; mail Motion for Adjournment of Deposition of Gregory McKnight to Nitzkin. 4.60
- 
- MAR Several telephone conferences with Richard Roth; Robert Gordon and John Birkenheimer; review of pleadings forwarded by John Birkenheimer; research pertaining to Court's authority to issue asset freezes on exparte motions; office conference with client regarding review of list of assets to be submitted to Judge Yuille. 6.00
- 5/7/2008 - MAR Review of Michigan Federal Case Law regarding Ponzi Schemes and Asset Seizures; several telephone conferences with Richard Roth. 1.50
- MAR Work on SEC Documents including orders, complaint, motions and exhibits; scanning documents and emailing to Richard Roth 5.00
- 5/9/2008 - MAR Telephone conference with Michael Winterfield regarding documents filed by the Securities Exchange Commission; telephone conference with client; telephone conference with Dennis Haley regarding representation and possible bankruptcy; several telephone conferences with Richard Roth; several emails to and from Robert Gordon. 4.00  
~~4.50~~
- 5/12/2008 - MAR Several emails to and from Richard Roth; telephone conference with Robert Gordon; review; several telephone conferences with Richard Roth; conference with client. 3.00
- 5/14/2008 - SFS Conference with Greg McKnight. Telephone conference with Attorney Roth. Conference with Danon Goodrum from Clark Hill. Draft receipt. 1.00
- MER Conduct research regarding regarding Eastern District of Michigan's policy of Pro Hac Vice for Attorney Richard Roth. 0.60

45  
13

5/29/2008

**Hours**

5/14/2008 - MAR	Several emails to and from Joel Applebaum regarding issues associated with unemployment checks; telephone conference with Danielle Burton; work on monthly budget for client; telephone conference with client regarding same.	2.50
5/15/2008 - SFS	Review documents including Consent to Preliminary Injunctive Order and Injunctive Order for both Legisi and Gregory McKnight.	0.70
- MAR	Conference with client regarding frozen assets; telephone conference with Joel Applebaum; emails to and from Joel Applebaum and Richard Roth.	3.25
5/16/2008 - MAR	Telephone conference with Richard Roth and client; several telephone conferences with Barbara Tanase of the United States Attorneys Office; conference with Barbara Tanase at US Attorney's Office, Flint, Michigan.	3.00
5/19/2008 - MAR	Several telephone conferences with Barbara Tanase; telephone conference with Linda McKnight regarding Secret Service search of home and arrest of Greg McKnight; dictated letter to Barbara Tanase regarding conduct of search and telephone availability.	5.50
5/20/2008 - MAR	Conference with Greg and Linda McKnight; telephone conference with Gary Nitzkin; telephone conference with Michael Winterfield; telephone conference with Richard Roth; several emails to Richard Roth.	5.00
5/21/2008 - MAR	Several telephone conferences with Edward Wishnow, Gregory McKnight and Richard Roth.	1.50
5/22/2008 - MAR	Telephone conference with Richard Roth; email to and from Kathleen Weiman of the Attorney Generals office in Illinois.	0.80
5/23/2008 - MAR	Conference with client reviewing criminal material.	0.50

SUBTOTAL:

---

~~[ 90.90 19,752.50 ]~~

Mr. Greg McKnight

Page 5

5/29/2008

	<u>Hours</u>	<u>Amount</u>
For Professional Services Rendered	<del>90.90</del>	<del>\$19,752.50</del>
<b>Additional Charges:</b>		
4/29/2008 - Genesee County Circuit Court		25.00
5/5/2008 - Genesee County Circuit Court - motion fee		20.00
5/8/2008 - UPS Overnight Mailing		32.16
5/17/2008 - USPS Overnight Mailing		16.50
5/20/2008 - West Law Computerized Research (April charges)		470.19
SUBTOTAL:	[	563.85]
Total costs		\$563.85
Total Amount of this Bill		<del>\$20,316.35</del>
5/27/2008 Payment from Client Account		(\$501.35)
Total payments		(\$501.35)
BALANCE DUE		<del>\$19,815.00</del>
	Total Balance post 5/5/08	13,027.35

---

**Client funds transactions**

Previous balance of Client funds	\$501.35
5/27/2008 Payment from Client Account	(\$501.35)
New balance of Client funds	\$0.00

LAW OFFICES  
**SPENDER & ROBB, P.C.**  
A PROFESSIONAL CORPORATION

TAXPAYER ID NUMBER  
38-2814183

The Cornerstone Buildings  
1289 S. Linden Road, Suite B  
Flint, MI 48532

TELEPHONE: (810) 230-1415  
FAX: (810) 732-0144

June 24, 2008

Invoice # 35432

Mr. Greg McKnight  
5360 Winshall Drive  
Swartz Creek MI 48473

**Professional Services**

	<u>Hours</u>
5/27/2008 - MAR Conference with Greg McKnight regarding Jennifer McKnight's passport; review of budget for living expenses to submit to receiver; review of all issues to date pertaining to "asset freeze"	2.50
5/28/2008 - MAR Telephone conference with Greg McKnight regarding Jennifer McKnight's passport; telephone conference with Freed-Hardeman Dean of Students Office regarding Jennifer McKnight for costs to submit to receiver; dictated correspondence to Dean of Students regarding Jennifer McKnight; telephone conference with Richard Roth regarding status of responsive pleadings.	1.20
5/30/2008 - MAR Conference call with Edward Wishnow and Richard Roth regarding all issues associated with pending litigation; email to receiver Robert Gordon regarding billing and payment of fees for Greg McKnight's car insurance; follow-up telephone conferences with Richard Roth and Greg McKnight regarding funding issues as a result of asset freeze; several emails to Richard Roth and Edward Wishnow regarding status of litigation.	2.20
6/3/2008 - MAR Receipt and review of email from Greg McKnight regarding receivers web page.	0.10

6/30/2008

**Hours**

6/4/2008 - MAR	Telephone conference with David Salim regarding possible representation of Theresa Burton and Daniel Burton; telephone conference with Richard Roth regarding same.	0.40
6/5/2008 - MAR	Various emails and telephone conferences to and from Jami Statham and Richard Roth regarding Telemus and Legisi document production.	0.70
6/6/2008 - MAR	Various emails with Attorney Jami Statham and Richard Roth regarding issues associated with Telemus as well as production of document issues.	0.60
6/9/2008 - MAR	Telephone conference with Greg McKnight regarding closing on 9211 Chesterfield; receipt and review of email from Gary Nitzkin regarding status of files in Judge Yuille's Court; email Edward Hood regarding production of documents; email to Richard Roth regarding production of documents.	1.00
6/11/2008 - MAR	Conference with Richard Roth; conference at Veritas with Edward Hood, Robert Gordon; Edward Wishnow; Danielle Burton, Gregory McKnight, Danon Goodrum reviewing 16 boxes of materials; Conference with Edward Wishnow, Richard Roth, Gregory McKnight and Danielle Burton.	11.00
6/13/2008 - MAR	Email to Richard Roth and Edward Hood.	0.10
6/16/2008 - MAR	Several emails to and from Jami Statham; several emails to and from Richard Roth; email to James O'Keefe; receipt and review of correspondence from Jami Statham to Danielle Burton.	0.80
6/17/2008 - MAR	Email to Richard Roth, Joel Applebaum, Robert Gordon, Jami Statham and Edward Hood regarding status of receivership issues and attorney fees.	0.30
6/19/2008 - MAR	Several telephone conferences from Jami Statham regarding sale of Chesterfield home in Swartz Creek, telephone conference with Greg McKnight; receipt and review of Consent of Sale; receipt and review of Motion filed by receiver for Consent to Sell Property.	1.25

Mr. Greg McKnight

Page 3

6/30/2008

**Hours**

6/23/2008 - MAR Various telephone conferences with Richard Roth and Greg McKnight; review of Complaint filed by the SEC; dictated Answer, Affirmative Defenses and Appearance on behalf of Jennifer McKnight with service to all parties. 3.75

SUBTOTAL: [ 25.90 7,122.50]

**Amount**

For Professional Services Rendered 25.90 \$7,122.50

**Additional Charges:**

5/30/2008 - UPS Overnight Mailing 18.15  
6/12/2008 - West Law Computerized Research (May charges) 166.52

SUBTOTAL: [ 184.67]

Total costs \$184.67

Total Amount of this Bill \$7,307.17

Previous balance

May balance post 5/31/08 13,027.35  
~~19,815.00~~

**BALANCE DUE**

~~\$27,122.17~~

Total Balance due - 20,334.52



LAW OFFICES  
**SPENDER & ROBB, P.C.**  
A PROFESSIONAL CORPORATION

TAXPAYER ID NUMBER  
38-2814183

The Cornerstone Buildings  
1289 S. Linden Road, Suite B  
Flint, MI 48532

TELEPHONE: (810) 230-1415  
FAX: (810) 732-0144

July 30, 2008

Invoice # 35481

Mr. Greg McKnight  
5360 Winshall Drive  
Swartz Creek MI 48473

**Professional Services**

	<u>Hours</u>
6/25/2008 - MAR Several telephone conferences with James O'Keefe of the Securities and Exchange Commission regarding Default of Greg McKnight; receipt and review of application for clerk's entry of Default; office conference with Greg McKnight regarding entry of Default in SEC litigation as well as issues pertaining to default of Jennifer McKnight.	2.50
7/1/2008 - MAR Telephone conference with Greg McKnight regarding issues pertaining to health insurance.	0.30
7/2/2008 - MAR Work on Affirmative Defense issues for Jennifer McKnight; telephone conference with James O'Keefe regarding Jennifer McKnight's pleadings; work on Jennifer McKnight's Statement of Financial Affairs for the SEC.	2.50
7/3/2008 - MAR Conference with Greg McKnight regarding file server in Panama; telephone conference with Greg McKnight and Richard Roth regarding production of file server material located in Panama.	1.75
7/7/2008 - MAR Telephone conference with Edward Wishnow regarding server located in Panama.	0.30

7/31/2008

Hours

7/8/2008 - MAR	Telephone conference with Edward Wishnow regarding waiving Fifth Amendment rights.	0.50
7/11/2008 - MAR	Email to Richard Roth regarding server in Panama and material contained thereon; review of emails from Joel Applebaum regarding legal fees and responded thereto; review of correspondence from James O'Keefe from the Securities & Exchange Commission regarding Affirmative Defenses; review of Affirmative Defenses for Jennifer McKnight in response to James O'Keefe's inquiries; follow-up telephone conference with James O'Keefe regarding striking Affirmative Defenses; receipt and review materials from Attorney John Birkenheimer of SEC regarding Striking Affirmative Defenses of Daniel Burton and Theresa Burton; office conference with Greg McKnight and Edward Wishnow regarding voluntary production of file server located in Panama.	6.00
7/14/2008 - MAR	Telephone conference with Edward Wishnow regarding follow up of issues addressed on Friday, July 11, 2008 regarding Panama server issues and conversations with Barbara Tanase of the US Attorney's Office.	0.30

SUBTOTAL:

[ 14.15 3,891.25]

Amount

For Professional Services Rendered

14.15 \$3,891.25

**Additional Charges:**

7/16/2008 - West Law Computerized Research (June charges)  
- 1-800-Conference(r)

73.05  
69.15

SUBTOTAL:

[ 142.20]

Mr. Greg McKnight

Page 3  
7/31/2008

	<u>Amount</u>
Total costs	\$142.20
Total Amount of this Bill	\$4,033.45
Previous balance	<u>20,334.52</u> <del>\$27,122.17</del>
BALANCE DUE	<del>\$31,155.62</del> <u>total - \$ 24,367.97</u>

LAW OFFICES  
**SPENDER & ROBB, P.C.**  
A PROFESSIONAL CORPORATION

The Cornerstone Buildings  
1289 S. Linden Road, Suite B  
Flint, MI 48532

TAXPAYER ID NUMBER  
38-2814183

TELEPHONE: (810) 230-1415  
FAX: (810) 732-0144

August 28, 2008

Invoice # 35604

Mr. Greg McKnight  
5360 Winshall Drive  
Swartz Creek MI 48473

**Professional Services**

	<u>Hours</u>
7/30/2008 - MAR Email to Richard Roth regarding submission of Motion by Clark Hill for payment; telephone to Richard Roth regarding same.	0.10
7/31/2008 - MAR Preparation for telephone conference with SEC; telephone conference with Richard Roth regarding same.	0.50
8/5/2008 - MAR Office conference with Ed Wishnow and Greg McKnight regarding Panama server matters.	3.00
8/6/2008 - MAR Telephone conference with Ed Wishnow and Richard Roth regarding release of Panama server materials to the Receiver and review of all criminal issues pertaining to same.	0.50
8/7/2008 - MAR Various telephone conferences with Richard Roth and Jami Stratham regarding Panama server materials.	0.75
8/11/2008 - MAR Telephone conference with Linda McKnight regarding Greg McKnight's new employment; telephone conference with Jami Stratham regarding Greg McKnight's employment.	0.30
8/18/2008 - MAR Conference with client; various telephone conferences with Jami Stratham regarding submission of materials contained in database of Panama server.	2.25

9/3/2008

Hours

8/19/2008 - MAR	Telephone conference with Ed Wishnow regarding Panama server.	0.30
8/20/2008 - MAR	Email to and from Jami Stratham regarding providing Panama server access to receiver; several telephone conferences with all parties involved including conference call with Ed Hood; Jami Stratham and Clark Hills IT person, various telephone conference with Danielle Burton and Greg McKnight trying to clear up questions regarding obtaining information for Panama server.	1.50
8/21/2008 - MAR	Several telephone conferences with Jami Stratham regarding Panama Server and trying to get information in a form to facilitate copying of data from server.	0.40
8/25/2008 - MAR	Telephone conference with Greg McKnight regarding technical information for receiver to allow them to access information in Panama and use it beyond one screen at a time; several telephone conferences with Jami Stratham.	1.00

SUBTOTAL:	[	10.60	2,915.00]
-----------	---	-------	-----------

For Professional Services Rendered	10.60	<u>Amount</u> \$2,915.00
------------------------------------	-------	-----------------------------

**Additional Charges:**

8/6/2008 - PACER Service Center	4.24
---------------------------------	------

SUBTOTAL:	[	4.24]
-----------	---	-------

Total costs	<u>\$4.24</u>
-------------	---------------

Total Amount of this Bill	<u>\$2,919.24</u>
---------------------------	-------------------

Mr. Greg McKnight

Page 3

9/3/2008

Amount

Previous balance

24,367.97  
~~31,155.62~~  
+ 2,919.24

**BALANCE DUE**

~~34,074.86~~  
\$ 27,287.21

LAW OFFICES  
**SPENDER & ROBB, P.C.**  
A PROFESSIONAL CORPORATION

TAXPAYER ID NUMBER  
38-2814183

The Cornerstone Buildings  
1289 S. Linden Road, Suite B  
Flint, MI 48532

TELEPHONE: (810) 230-1415  
FAX: (810) 732-0144

October 02, 2008

Invoice # 35690

Mr. Greg McKnight  
5360 Winshall Drive  
Swartz Creek MI 48473

**Professional Services**

	<u>Hours</u>
9/23/2008 - MAR Telephone confrence with SEC regarding 11 accounts in Turks & Caico's.	0.30

SUBTOTAL:	[ 0.30	82.50]
-----------	--------	--------

	<u>Amount</u>
For Professional Services Rendered	0.30 \$82.50

**Additional Charges:**

9/11/2008 - 1-800-Conference(s)	44.91
SUBTOTAL:	[ 44.91]

Total costs	\$44.91
-------------	---------

Total Amount of this Bill	\$127.41
---------------------------	----------

Mr. Greg McKnight

Page 2

10/2/2008

Amount

Previous balance

**BALANCE DUE**

	27,287.21
	<del>34,074.86</del>
+	127.41
	<hr/>
	<del>34,202.27</del>
	<hr/>
	27,414.62



LAW OFFICES  
**SPENDER & ROBB, P.C.**  
A PROFESSIONAL CORPORATION

TAXPAYER ID NUMBER  
38-2814183

The Cornerstone Buildings  
1289 S. Linden Road, Suite B  
Flint, MI 48532

TELEPHONE: (810) 230-1415  
FAX: (810) 732-0144

October 20, 2008

Invoice # 35732

Mr. Greg McKnight  
5360 Winshall Drive  
Swartz Creek MI 48473

**Professional Services**

		<u>Hours</u>
9/25/2008	MAR Telephone conference with Jami Statham regarding 11 accounts.	0.30
-	MAR Receipt and review of Proposed Motion to sell Barrett Property.	0.80
-	MAR Telephone conference with Greg McKnight regarding 11 accounts brought to our attention by Jami Statham.	0.50
9/26/2008	MAR Telephone conference with Jami Statham regarding sale of real estate; telephone conference with Greg McKnight regarding same.	0.30
9/27/2008	MAR Telephone conference with Jami Statham and Edward Wishnow regarding accounts.	0.50
10/15/2008	MAR Preparation of Motion, Brief and Order to Pay Spender & Robb, P.C and the Roth Law Firms Fees and Expenses incurred; review of file, invoices and materials to attach to Motion as Exhibits; made several revisions to Motion and Brief.	10.00
10/16/2008	MAR Receipt and review of pleadings for forfeiture of approximately 1.8 Million Dollars; telephone conference with Richard Roth; email to Joel Applebaum regarding same.	1.00

10/20/2008

Hours

10/16/2008 - MAR	Conference with Edward Wishnow and Greg McKnight regarding advising Greg to meet with Receiver to review Sirius Matters.	2.50
10/17/2008 - SFS	Office work on Motion and Brief for payment of fees. Review and revise numerous drafts.	1.00

	<u>Amount</u>
For Professional Services Rendered	16.90 \$4,647.50

Previous balance

**BALANCE DUE**

<del>\$34,202.27</del>
27,414.62
+ 4,647.50
<del>\$38,849.77</del>
<u>\$32,012.12</u>